

Enviro Mission

EnviroMission Limited
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www.enviromission.com.au

10 February, 2009

Attention: Mr. Greg Coulson - Advisor, Issuers (Perth)

Dear Greg,

Further to your written request (Friday, 5 February 2009, facsimile received at EnviroMission on Monday, 9 February) seeking EnviroMission's response to ASX questions arising from information provided within EnviroMission's recently filed Appendix 4C for the period ended 31 December 2008, the following details are provided to confirm EnviroMission's compliance with ASX Rules:

- i. As per EnviroMission's announcement to the ASX dated 22 October, 9 and 19 December 2008, EnviroMission received US\$1,057,000 and is to receive a further US\$500,000 within fourteen days (AUD\$746,000 based a recent currency exchange rate of AUD\$0.67). EnviroMission obtained shareholder approval (at the 2008 AGM) for the issue of ordinary shares and options pursuant to the funds raised and also received shareholder approval for the final tranche of US\$500,000 referred to above.
- ii. Funds raised have been used primarily for working capital, debt reduction and the ongoing associated operational expenditure associated with the commercialisation of Solar Tower technology in Australia and in newly acquired global markets; specifically and in the first instance in the United States.
- iii. Further financings are currently being negotiated and will be announced to the market through the ASX once completed.
- iv. EnviroMission is in compliance with listing Rule 3.1.
- v. EnviroMission is able to meet all liabilities as they are known and fall due.

EnviroMission has continuously disclosed to the market its strategic intent to take advantage of the opportunities available to developers of solar powered renewable energy technologies in the United States and global market and expects to meet the increased pre-commercialisation operational costs associated with this intent through fund raisings that have been structured on this basis.

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The higher than average net operating costs reflected in the recent December quarter accounts reflect higher than usual costs specifically associated with recent corporate actions, including the extraordinary one off event to acquire SolarMission Technologies Inc. for global control of Solar Tower technology to increase EnviroMission's prospects as the global developer - whilst the transaction was enabled through a share exchange offer, extensive associated legal and transaction costs have had to be met by the company.

Yours sincerely,



Roger C. Davey
Chief Executive
Executive Chairman
EnviroMission Limited



ASX
AUSTRALIAN SECURITIES EXCHANGE

FAXED
5 February 2009

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Mr I Riley
Company Secretary
EnviroMission Limited
Ground Floor
3-5 Raglan Street
SOUTH MELBOURNE VIC 3205

Facsimile: (03) 9699 7566

Dear Ian

EnviroMission Limited (the "Company")

I refer to the Company's Quarterly Report in the form of Appendix 4C for the period ended 31 December 2008, released to ASX Limited ("ASX") on 30 January 2009 (the "Appendix 4C").

ASX notes that the Company has reported the following.

1. Receipts from product sales and related debtors of \$0.
2. Net negative operating cash flows for the quarter of \$945,000.
3. Cash at end of quarter of \$625,000.

In light of the information contained in the Appendix 4C please respond to each of the following questions.

1. It is possible to conclude on the basis of the information provided that if the Company were to continue to expend cash at the rate for the quarter indicated by the Appendix 4C, taking into account future administration costs, the Company may not have sufficient cash to fund its activities. Is this the case, or are there other factors that should be taken into account in assessing the Company's position?
2. Does the Company expect that in the future it will have negative operating cash flows similar to that reported in the Appendix 4C for the quarter and, if so, what steps has it taken to ensure that it has sufficient funds in order to continue its operations at that rate?
3. What steps has the Company taken, or what steps does it propose to take, to enable it to continue to meet its business objectives?
4. Can the Company confirm that it is in compliance with the listing rules, and in particular, listing rule 3.1?

5. Please comment on the Company's compliance with listing rule 12.2, with reference to the matters discussed in the note to the rule.

Listing rule 3.1

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in the rule.

In responding to this letter you should consult listing rule 3.1 and the guidance note titled "Continuous disclosure: listing rule 3.1".

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

This letter and your response may be released to the market. If you have any concerns about your response being released, please contact me immediately. Your response should be sent to me on facsimile number (08) 9221 2020. It should not be sent to the Company Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than 4:30 p.m. W.D.S.T. on Tuesday 10 February 2009.

If you are unable to respond by the time requested you should consider a request for a trading halt in the Company's securities.

If you have any queries, please do not hesitate to contact me on 9224 0013.

Yours sincerely,



Jill Hewitt
Adviser, Issuers (Perth)