

# EnviroMission

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COMPANY ANNOUNCEMENTS DIVISION  
For Immediate Release  
Friday, 29 October, 2010

ASX Code: EVM  
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## Appendix 4C Commitments Test Entity

Attached is Appendix 4C, being EnviroMission's Quarterly Test Entity Report for the quarter ended 30 September, 2010 follows.

Ends.



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Chief Executive Officer  
EnviroMission Limited

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# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Name of entity

ENVIROMISSION LIMITED

ABN

52 094 963 238

Quarter ended ("current quarter")

30 September 2010

### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (3 months) \$A'000
1.1 Receipts from customers		
1.2 Payments for		
(a) staff costs	(16)	(16)
(b) advertising and marketing		
(c) research and development		
(d) leased assets		
(e) other working capital	(128)	(128)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	1	1
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other R & D Offset		
<b>Net operating cash flows</b>	<b>(142)</b>	<b>(142)</b>

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

	Current quarter \$A'000	Year to date (3 months) \$A'000
1.8 Net operating cash flows (carried forward)	(142)	(142)
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.11 Loans to other entities		
1.12 Loans repaid by other entities		
1.13 Other (provide details if material)		
<b>Net investing cash flows</b>	-	-
<b>1.14 Total operating and investing cash flows</b>	(142)	(142)
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.		
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings	141	141
1.18 Repayment of borrowings	(5)	(5)
1.19 Dividends paid		
1.20 Other (provide details if material)		
<b>Net financing cash flows</b>	137	137
<b>Net increase (decrease) in cash held</b>	(5)	(5)
1.21 Cash at beginning of quarter/year to date	20	20
1.22 Exchange rate adjustments to item 1.20	(1)	(1)
1.23 <b>Cash at end of quarter</b>	14	14

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

	Current quarter \$A'000
1.24 Aggregate amount of payments to the parties included in item 1.2	Nil
1.25 Aggregate amount of loans to the parties included in item 1.11	Nil
1.26 Explanation necessary for an understanding of the transactions	Nil

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows	Nil
2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest	Nil

**Financing facilities available**

*Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	250,000	100,000
3.2 Credit standby arrangements	Nil	Nil

- 1 EnviroMission has a \$250,000 loan facility from an "unrelated" shareholder.
- 2 EnviroMission has agreed terms with an investment group based in New York for the provision of a substantial Hybrid debt/equity facility. Due diligence has been successfully completed by the investor and all loan documentation is currently being finalised by the Company's legal advisors. Execution of the documents is expected in early November 2010.

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	14	20
4.2 Deposits at call		
4.3 Bank overdraft		
4.4 Other (provide details)		
<b>Total: cash at end of quarter (item 1.23)</b>	14	20

**Acquisitions and disposals of business entities**

	Acquisitions <i>(Item 1.9(a))</i>	Disposals <i>(Item 1.10(a))</i>
5.1 Name of entity	N/A	N/A
5.2 Place of incorporation or registration		
5.3 Consideration for		
5.4 Acquisition or disposal		
5.5 Total net assets		
5.6 Nature of business		

**Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here: .....  
 (Director)

Date: 29 October 2010

Print name: Roger Davey .....