



COMPANY ANNOUNCEMENT

Immediate Release

31 October, 2012

[ASX: EVM](#)

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Appendix 4C Commitments Test Entity

Attached is Appendix 4C, being EnviroMission's Quarterly Test Entity Report for the quarter ended 30 September, 2012.

Ends.

A handwritten signature in black ink, appearing to read 'R. Davey', with a long horizontal flourish extending to the right.

Roger C. Davey
Chief Executive Officer
EnviroMission Limited

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Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

ENVIROMISSION LIMITED

ABN

52 094 963 238

Quarter ended ("current quarter")

30 SEPTEMBER 2012

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (3 months) \$A'000
1.1 Receipts from customers		
1.2 Payments for		
(a) staff costs	(29)	(29)
(b) advertising and marketing		
(c) research and development		
(d) leased assets		
(e) other working capital	(321)	(321)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received		
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other R & D Offset		
Net operating cash flows	(350)	(350)

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

	Current quarter \$A'000	Year to date (3 months) \$A'000
1.8 Net operating cash flows (carried forward)	(350)	(350)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.11 Loans to other entities		
1.12 Loans repaid by other entities		
1.13 Other (provide details if material)		
Net investing cash flows	-	-
1.14 Total operating and investing cash flows	(350)	(350)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	205	205
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings		
1.18 Repayment of borrowings		
1.19 Dividends paid		
1.20 Other (provide details if material)		
Net financing cash flows	205	205
Net increase (decrease) in cash held	(145)	(145)
1.21 Cash at beginning of quarter/year to date	341	341
1.22 Exchange rate adjustments to item 1.20	(11)	(11)
1.23 Cash at end of quarter	185	185

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
Non-interest bearing liabilities	
1.24 Aggregate amount of payments to the parties included in item 1.2	Nil
1.25 Aggregate amount of loans to the parties included in item 1.11	Nil
1.26 Explanation necessary for an understanding of the transactions	
Nil	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Nil

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

	Amount available \$A	Amount used \$A
3.1 Loan facilities	250,000	165,000
3.2 Reserve Equity Finance	20,000,000	Nil
3.3 Promissory Note	10,000,000	Nil
3.4 Credit standby arrangements	Nil	Nil

- 1 EnviroMission has a loan facility of \$250,000 from an "unrelated" shareholder at an interest rate of 10% per annum.
- 2 The Reserve Equity Finance facility provides EnviroMission with the ability to place EnviroMission securities with AGS Capital Group on an as required basis or at intervals when market conditions support a debt/equity transaction.
- 3 The Company may request AGS Capital Group to purchase promissory notes issued by EnviroMission with a principal amount of up to ten million Australian Dollars. The interest rate for such notes shall not exceed 12%, will have a maturity of one year and will not be subject to prepayment penalty. The Notes will not be convertible and there will be no additional equity accompanying the issuance of Notes.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	185	81
4.2 Deposits at call		260
4.3 Bank overdraft		
4.4 Other (provide details)		
Total: cash at end of quarter (item 1.23)	185	341

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	N/A	N/A
5.2 Place of incorporation or registration		
5.3 Consideration for		
5.4 Acquisition or disposal		
5.5 Total net assets		
5.6 Nature of business		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:



(Director)

Date: 31 October 2012

Print name: Roger Davey