

EnviroMission

EnviroMission Limited
ACN: 094 963 238
3 Raglan Street
South Melbourne, Victoria 3205
T +61 3 9693 5666
F +61 3 9699 7566
E communications@enviromission.com.au

COMPANY ANNOUNCEMENTS DIVISION
For Immediate Release
Friday, 30 April, 2010

ASX Code: EVM
US OTC Code: EVOMY

C
O
M
P
A
N
Y

A
N
N
O
U
N
C
E
M
E
N
T

Appendix 4C Commitments Test Entity

Attached is Appendix 4C, being EnviroMission's Quarterly Test Entity Report for the quarter ended 31 March, 2010 follows.

Ends.



Roger C. Davey
Chief Executive Officer
EnviroMission Limited

Enquiries to:
Kim Forte
Communications Director
+61414690356
kforte@enviromission.com.au

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

ENVIROMISSION LIMITED

ABN

52 094 963 238

Quarter ended ("current quarter")

31 March 2010

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (9 months) \$A'000
1.1 Receipts from customers		
1.2 Payments for		
(a) staff costs	(14)	(45)
(b) advertising and marketing		
(c) research and development		
(d) leased assets		
(e) other working capital	(151)	(698)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received		
1.5 Interest and other costs of finance paid	(1)	(4)
1.6 Income taxes paid		
1.7 Other R & D Offset		
Net operating cash flows	(166)	(747)

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

	Current quarter \$A'000	Year to date (9 months) \$A'000
1.8 Net operating cash flows (carried forward)	(166)	(747)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.11 Loans to other entities		
1.12 Loans repaid by other entities		
1.13 Other (provide details if material)		
Net investing cash flows	-	-
1.14 Total operating and investing cash flows	(166)	(747)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	171	717
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings		
1.18 Repayment of borrowings		
1.19 Dividends paid		
1.20 Other (provide details if material)		
Net financing cash flows	171	717
Net increase (decrease) in cash held	5	(31)
1.21 Cash at beginning of quarter/year to date	11	47
1.22 Exchange rate adjustments to item 1.20	2	1
1.23 Cash at end of quarter	18	18

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.24 Aggregate amount of payments to the parties included in item 1.2	Nil
1.25 Aggregate amount of loans to the parties included in item 1.11	Nil
1.26 Explanation necessary for an understanding of the transactions	
Nil	

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows	Nil
2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest	Nil

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	250,000	Nil
3.2 Credit standby arrangements	Nil	Nil

1. EnviroMission and its advisors are continuing negotiations with Investor groups interested in providing the necessary capital to enable EnviroMission to meet all necessary obligations up to and including financial close of the first Solar Tower Power Station.
2. Accredited Investor funds (from the United States) are expected over the coming weeks.
3. EnviroMission has arranged a \$250,000 loan facility from an "unrelated" shareholder.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	18	11
4.2 Deposits at call		
4.3 Bank overdraft		
4.4 Other (provide details)		
Total: cash at end of quarter (item 1.23)	18	11

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	N/A	N/A
5.2 Place of incorporation or registration		
5.3 Consideration for		
5.4 Acquisition or disposal		
5.5 Total net assets		
5.6 Nature of business		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:

Date: 30 April 2010 (Executive Director)

Print name: Roger Davey